

M&A IN THE METAL & PLASTIC INDUSTRIES



GRAPHHA-Holding, a Swiss-based investment company active in the industrial sector, acquired the privately-held Franzen Group headquartered in Germany, a leader in the design, engineering and production of high quality lock systems targeting the attractive niche of top-end luggage industry.

With the acquisition of Franzen Group, GRAPHHA-Holding strengthens and diversifies its strategic portfolio of industrial companies, which includes amongst others Müller Martini Group. As part of this transaction, GRAPHHA-Holding also acquired Franzen Group's longtime partner and main supplier Intertell, a Czech based top-modern plastic injection moulding company. This allows GRAPHHA-Holding to secure control over all value chain steps from manufacturing to global distribution and to provide integrated plastic and metal expertise.

GRAPHHA-Holding with its long-term vision provides an ideal succession solution to the 5th generation owners of the Franzen family. It will support management to further strengthen Franzen Group's position in its attractive market niche, benefiting from the fast growth experienced by its loyal customer base in the high-end luggage industry such as Rimowa and Samsonite. In addition, Intertell will further expand its presence, also as supplier to the automotive industry.

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Dimension SA advised the owners of Franzen / Intertell during this transaction



Claude Romy
Managing Director
romy@dimension.ch
M +41 79 212 50 77



Eva Joss
Vice President
eva.joss@dimension.ch
M +41 79 542 86 74



Tanja Jamina
Assistant Vice President
tanja.jamina@dimension.ch
Tel. +41 21 317 52 16



Mélyny Oliveira
Executive Assistant
melany.oliveira@dimension.ch
Tel. +41 21 317 52 10